

TAILORED FINANCING SOLUTIONS

Arbel Capital Group offers an array of custom-tailored financing solutions to facilitate the growth of select companies, private & public held, at various stages of development. Our Investment Banking Department specializes in identifying promising companies and providing them with a wealth of strategic guidance and support for M&A, capital raising and restructuring solutions – to enhance business growth and shareholder value.

Arbel Capital's unique synergy of technological and business expertise enables our accomplished Investment Banking team to serve as a connecting link between entrepreneurs, companies, private, public institutional investors, and investment affiliates all over the world.

Our Investment Banking solutions are complemented by Arbel's Grants Department, Angels Club, and PIPE fund, bringing with them the unique added value of their strategic partners, ability to lead investment rounds in publicly traded companies, and extensive network of investors.

THE VALUE OF PARTNERSHIP

In today's ever-changing marketplace, timely, expert, and informed advice and support are critical to creating the right environment for growth. Arbel Capital's expert team has a deep understanding of emerging growth technology-based companies, as well as understanding the managerial challenges they face and their unique financing needs. These enable our investment professionals to tailor financial solutions and provide sophisticated investment banking services, including:

Private placements of equity and debt securities: structured and executed for companies seeking non-public sources of capital. Combining debt and equity issues, equity lines of credit and other equity-linked securities, capital is sourced through Arbel Capital's strategic partners and extensive network of over 3,000 institutional and private investors.

Initial and secondary public offerings: Arbel's international experience in primary to secondary stock market listings is harnessed to select and implement offerings based on the long term strategic objectives of clients, including selection of the most suitable stock market, timing and optimal structure options.

Reverse mergers: this alternative mechanism to Initial Public Offering (IPO), based on merging with an existing public company, enables an operating company to raise funds while saving time and lowering costs compared to traditional IPO. Arbel Capital's investment professionals have the skills required to make the transaction happen in the most suitable and attractive stock market to ensure its outcome.

Public and private mergers and acquisitions: leveraging on Arbel Capital's unique position in and familiarity with the Israeli technology sector, we provide comprehensive solutions for the M&A needs of companies seeking to maximize their implementation or their growth potential through mergers and acquisitions.

PIPEs (Private Investments in Public Equities): Arbel Capital's PIPE fund facilitates privately negotiated forms of financing that enable publicly traded companies to access new capital by issuing stock directly to a select group of private investors. This form of financing requires the expertise, experience and local know-how of Arbel Capital's Investing Banking Department.

PASSION FOR EXCELLENCE

Intelligent Financing is not only Arbel Capital's motto – it is the way we do business: seasoned and market-savvy professionalism, coupled with technological and business expertise, combine to create our proven track record of success.

Developing success

As companies develop, their unique financing needs evolve, requiring expertise in raising capital from public, private or institutional markets. Arbel Capital, with its wealth of technological and business expertise, is ideally positioned to provide the right platform for long-term growth.

Understanding the challenges

Understanding a client's financial objectives is the cornerstone for developing effective strategies to maximize growth opportunities and investment outcomes. Building on Arbel Capital's expertise and long-term financing relationships, we assist Israel's most promising companies in developing their businesses through private placements, IPOs, M&A, reverse mergers and PIPEs.

